

Provision	Section(s) in Franchise Agreement	Summary
u. Dispute resolution by arbitration or mediation	12.4	The parties must submit disputes to binding arbitration through the American Arbitration Association in the then-current County and State where our corporate headquarters is located, (currently, Harris County, Texas) (except either party may pursue an action for injunctive relief), subject to state law.
v. Choice of forum	12.2	Subject to the arbitration requirement and applicable state law, dispute resolution must be in state or federal court that has general jurisdiction in the then-current County and State where our corporate headquarters is located (currently, Harris County, Texas) (subject to applicable state law).
w. Choice of law	12.2	Except for the Federal Arbitration Act or applicable federal or state law, Texas law applies (subject to applicable state law).

**ITEM 18
PUBLIC FIGURES**

We do not use any public figure to promote our franchise.

**ITEM 19
FINANCIAL PERFORMANCE REPRESENTATIONS**

The FTC’s Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the Disclosure Document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the information provided in this Item 19, for example, by providing information about possible performance at a particular location or under particular circumstances.

Affiliate-Owned Locations

Our parent and affiliates operated 8 Generator Supercenter business locations representative of our franchise offering for the entire calendar year of 2025. The locations are: (i) Tomball, Texas (a suburb of Houston, Texas), (i) Tyler, Texas, (iii) Rockwall, Texas (in the

greater Dallas, Texas area), (iv) Fort Worth, Texas, (v) Greenville, South Carolina, (vi) Nashville, Tennessee, (vii) Detroit, Michigan, and (viii) Lufkin, Texas. These locations are reported in Tables No. 1 and No. 2 below.

The following represents the actual Gross Revenues for our reported parent and affiliate-owned locations operated during the entire calendar years of 2024 and 2025:

Table No. 1

Parent and Affiliate-Owned Generator Supercenter Businesses	Gross Revenues 2025	Gross Revenues 2024
Tomball, TX (opened 2005)	\$99,594,344	\$76,515,083
Rockwall, TX (opened April 2015)	\$9,099,795	\$12,267,374
Tyler, TX (opened March 2016)	\$8,610,318	\$16,029,520
Fort Worth, TX (opened January 2021)	\$3,483,403	\$5,064,643
Greenville, SC (acquired June 2024)	\$7,371,820	
Nashville, TN (took over October 2024)	\$4,148,481	
Detroit, MI (took over April 2024)	\$864,352	
Lufkin, TX (acquired October 2024)	\$1,840,478	

The following represents the actual Gross Revenues and COGS (as defined below) for our reported parent and affiliate-owned locations operated during the entire calendar year of 2025:

Table No. 2

Operating Results for the Reported 8 Parent and Affiliate-Owned Generator Supercenter Locations For the Calendar Year of 2025		
	Gross Revenues	COGS
Tomball, TX	\$99,594,344	71,369,499
Rockwall, TX	8,610,318	5,935,334
Tyler, TX	9,099,795	5,944,116
Fort Worth, TX	3,483,403	2,139,083
Greenville, SC	7,371,820	5,040,807
Nashville, TN	4,148,481	2,494,681
Detroit, MI	864,352	577,473
Lufkin, TX	1,840,478	971,312

Our affiliates also currently operate Generator Supercenter business locations in College Station, Texas; Waco, Texas; Lake Charles, Louisiana; Lafayette, Louisiana; Shreveport, Louisiana; Salt Lake City, Utah; and Boston, Massachusetts. We have excluded these locations from Table No. 1 and Table No. 2 above, as these locations were either acquired or taken over during 2025 or 2026, as indicated in Item 1, and were not operated by our affiliates for the entire calendar year of 2025.

There are no material financial or operational characteristics of our parent and affiliate-owned outlets regarding COGS that are reasonably anticipated to differ materially from those of operational franchisee-owned locations.

The financial performance representations figures above do not reflect all operating expenses, or other costs or expenses that must be deducted from the gross revenue or gross sales figures to obtain your net income or profit. You should conduct an independent investigation of the costs and expenses you will incur in operating your Generator Supercenter Business. Franchisees or former franchisees, if any, listed in this Disclosure Document, may be one source of this information.

Franchisee-Owned Locations

We had 48 franchisee-owned locations, which were operated by franchisees for the entire 2025 calendar year. 45 of these locations are reported below in Table No. 3 and Table No. 4. We have excluded the 1 franchisee-owned location operated in San Antonio, Texas and the 2 franchisee-owned locations operated in Atlanta, Georgia, as these locations were transferred from one franchisee to another, and we were unable to obtain necessary financial information. We have also excluded the 7 franchisee-owned locations that opened during the year 2025 due to limited operating history and the 14 franchisee-owned locations that were either terminated by us or reacquired by our affiliates. Please note further that a number of franchisee-owned locations provide operating results in a combined or consolidated financial report for more than one location as follows: (i) our franchisee that operates Generator Supercenter Business locations in Sarasota, Florida and Ft. Myers, Florida provides the below reported figures in a combined or consolidated financial report; (ii) our franchisee that operates Generator Supercenter Business locations in St. Pete-Clearwater, Florida and Tampa, Florida provides the below reported figures in a combined or consolidated financial report; (iii) our franchisee that operates Generator Supercenter Business locations in Hollywood, Florida and S. Miami, Florida provides the below reported figures in a combined or consolidated financial report; and (iv) our franchisee that operates Generator Supercenter Business locations in Wilmington, North, Carolina and New Burne, North Carolina provides the below reported figures in a combined or consolidated financial report. The following presents the Gross Revenues and COGS for the 45 franchisee-owned locations reported for the calendar year of 2025. The outlets reported in Table No. 3 are presented in the order of highest to lowest Gross Revenues.

Table No. 3

Operating Results for the Reported 45 Franchisee-Owned Generator Supercenter Locations For the Calendar Year of 2025		
	Gross Revenues	COGS
1.	\$29,814,077 (represents 2 locations, as described above)	\$18,828,203 (represents 2 locations, as described above)
2	\$16,395,510 (represents 2 locations, as described above)	\$8,951,523 (represents 2 locations, as described above)
3	\$9,347,904	\$5,526,323
4	\$8,689,656 (represents 2 locations, as described above)	\$4,202,520 (represents 2 locations, as described above)
5	\$7,970,000	\$4,816,000
6	\$7,626,888 (represents 2 locations, as described above)	\$4,406,418 (represents 2 locations, as described above)
7	\$7,174,638	\$5,621,788
8	\$7,107,584	\$2,418,697
9	\$6,677,000	\$4,874,000
10	\$6,502,366	\$3,377,899
11	\$5,950,697	\$2,761,303
12	\$5,752,648	\$3,221,750
13	\$5,405,798	\$2,913,814
14	\$5,261,761	\$2,465,009
15	\$5,226,525	\$2,690,445
16	\$4,954,486	\$3,958,227
17	\$4,601,286	\$2,533,079
18	\$4,304,799	\$2,822,305
19	\$4,212,575	\$2,664,023
20	\$4,196,519	\$2,755,091
21	\$4,166,772	\$2,271,051
22	\$4,164,797	\$2,219,240
23	\$3,587,599	\$2,783,320
24	\$3,428,201	\$1,004,444
25	\$3,381,795	\$1,980,032
26	\$3,199,954	\$1,705,320
27	\$2,698,753	\$1,504,961
28	\$2,570,008	\$1,446,666
29	\$2,332,612	\$1,218,892
30	\$2,302,106	\$1,136,531

Operating Results for the Reported 45 Franchisee-Owned Generator Supercenter Locations For the Calendar Year of 2025		
31	\$2,143,549	\$1,427,344
32	\$2,035,465	\$1,234,861
33	\$1,979,000	\$1,035,000
34	\$1,949,536	\$1,210,286
35	\$1,801,000	\$1,421,000
36	\$1,789,000	\$1,121,000
37	\$1,567,947	\$973,188
38	\$1,538,046	\$927,669
39	\$1,493,087	\$829,209
40	\$1,334,932	\$848,218
41	\$945,440	\$401,249

Table No. 4

Operating Results for the Reported 45 Franchisee-Owned Generator Supercenter Locations For the Calendar Year of 2025					
	Average	Number of Stores Which Performed Higher than Average	Median	High	Low
Gross Revenues	\$4,612,940	16 of 45 (36%)	\$3,587,599	\$29,814,077	\$945,440
COGS	\$2,677,953	18 of 45 (40%)	\$2,219,240	\$18,828,203	\$401,249

Notes regarding the above financial performance representations:

These results represent services and products that will be available for franchisees to sell.

The supplier cost structure related to COGS in the above tables is based on the volume of purchases for each Generator Supercenter location. This cost structure is the same for parent and affiliate-owned and franchisee-owned Generator Supercenter locations. There are no material financial or operational characteristics of the parent and affiliate-owned outlets regarding COGS that are reasonably anticipated to differ materially from those of operational franchisee-owned locations.

As indicated, the financial performance representations figures above do not reflect all operating expenses, or other costs or expenses that must be deducted from the gross revenue or gross sales figures to obtain your net income or profit. You should conduct an independent investigation of the costs and expenses you will incur in operating your Generator Supercenter Business. Franchisees or former franchisees, if any, listed in this Disclosure Document, may be one source of this information.

These results are unaudited.

“Gross Revenues” means any and all income (calculated on an accrual basis) of every kind and nature related to, derived from, or originating from the Franchised Business, and shall include, without limitation, all revenues from sales made by Franchisee from all business conducted at or from, or in connection with the Franchised Business, including but not limited to any and all amounts received or derived from the sale of all goods and services (including any monies received during pre-sales, business interruption insurance proceeds, rebate income, and warranty payments or income) and tangible property of any nature, all without deduction for expenses, including marketing expenses and taxes. However, the definition of Gross Revenues does not include sales tax collected from customers and actually remitted to the appropriate taxing authorities, or customer refunds or adjustments.

“COGS” means Cost of Goods Sold. COGS is the direct costs attributable to the production of the goods sold in the Generator Supercenter business. This amount includes the cost of the materials used in creating the good, along with the direct labor costs used to produce the good. It excludes indirect expenses such as owner’s distribution costs.

Our parent and affiliates do not operate under a franchise agreement. They do not pay franchise fees or other fees outlined in Item 6.

We have compiled the above information related to our parent and affiliates from internal, unaudited financial statements for the period indicated. These financial statements were not prepared in accordance with Generally Accepted Accounting Principles (GAAP), but are believed to be reliable. The following information related to our franchisees’ results was obtained from reports provided by our franchises for the periods reported, and have not been verified beyond receipt of such reports.

Some outlets have earned this amount. Your individual results may differ. There is no assurance you’ll earn as much.

Written substantiation for the financial performance representation will be made available to the prospective franchisee upon reasonable request.

Other than the preceding financial performance representation, we do not make any financial performance representations. We also do not authorize our employees or representatives to make any such representations either orally or in writing. If you are purchasing an existing outlet, however, we may provide you with the actual records of that outlet. If you receive any other financial performance information or projections of your future income, you should report it to the franchisor’s management by contacting Matthew Metcalfe, 23133 State Highway 249, Tomball, Texas 77375, and 281-251-6100, the Federal Trade Commission, and the appropriate state regulatory agencies.

ITEM 20
OUTLETS AND FRANCHISEE INFORMATION

Table No. 1
Systemwide Outlet Summary
For years 2023 to 2025

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the End of the Year	Net Change
Franchised	2023	44	57	+13
	2024	57	61	+4
	2025	61	54	-7
Company-Owned or Affiliate-Owned	2023	4	4	0
	2024	4	8	+4
	2025	8	11	+3
Total Outlets	2023	48	61	+13
	2024	61	69	+8
	2025	69	65	-4

Table No. 2
Transfers of Outlets from Franchisees to New Owners (other than the Franchisor)
For years 2023 to 2025

State	Year	Number of Transfers
Florida	2023	1
	2024	0
	2025	0
Georgia	2023	0
	2024	0
	2025	2
North Carolina	2023	1
	2024	0
	2025	0
Texas	2023	0
	2024	0
	2025	2
Total	2023	2
	2024	0
	2025	4