PROVISION	SECTION IN FRANCHISE OR OTHER AGREEMENT	SUMMARY
		our representations made in this Disclosure Document
u. Dispute resolution by arbitration or mediation	Sections 17.E and 17.F of Franchise Agreement	Subject to the requirement to mediate certain disputes, we and you must arbitrate all disputes in the city where our then-current principal business address is located (currently, Pensacola, Florida)
v. Choice of forum	Section 17.H of Franchise Agreement	Subject to mediation and arbitration requirements, litigation generally must be in the state or federal court of competent jurisdiction located closest to our then-current principal business address (currently, Pensacola, Florida) (subject to state law)
w. Choice of law	Section 17.G of Franchise Agreement	Except for Federal Arbitration Act and other federal law, Florida law governs (subject to state law)

Item 18

PUBLIC FIGURES

We currently do not use any public figures to promote franchises for Regymen Fitness Studios.

Item 19

FINANCIAL PERFORMANCE REPRESENTATIONS

The FTC's Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the disclosure document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the information provided in this Item 19, for example, by providing information about possible performance at a particular location or under particular circumstances.

The historical financial performance representation appearing below provides the actual average and median annual gross revenues and number of memberships during a specific timeframe for our franchised and affiliate-owned Regymen Fitness Studios.

All of the Regymen Fitness Studios whose information is included in the averages and medians are substantially similar to one another in terms of products and services offered. They also are substantially similar to the Regymen Fitness Studios we expect franchisees to operate under Franchise Agreements with us. Each Regymen Fitness Studio's actual performance will be affected by numerous factors, including amount of time in business; studio size; lease terms; financing costs; taxes; attractiveness of location at which it operates; labor costs; supply costs; local and regional economic and regulatory conditions; population density; your management skills and business acumen; competition; your ability to promote and market your Studio; recognition in the market; how hard you and your principals work; and the degree to which you adhere to our methods and procedures.

Our franchise program for Regymen Fitness Studios is structured to provide franchisees, in our capacity as franchisor, some of the services that our affiliates provide to the affiliate-owned Regymen Fitness Studios identified below. However, we do not provide certain services to franchisees that the business owner normally provides, such as financing, accounting, legal, personnel, and management services. The availability, cost, and quality of these services to a franchisee likely will affect operations.

Some Regymen Fitness Studios have earned this amount. Your individual results may differ. There is no assurance that you will earn as much.

We have not audited the information presented below, nor have we independently verified this information. Written substantiation of the data used in preparing these figures will be made available to you upon written request.

As of the end of the fiscal year 2026, there were 7 Regymen Fitness Studios, 6 of which are owned and operated by franchisees, and 1 of which is owned and operated by our affiliate. There were no Regymen Fitness Studios that closed during our fiscal year 2026.

Table I below provides Gross Revenues, and Table II below provides the number of memberships, for our franchised and affiliate-owned Regymen Fitness Studios for the fiscal year 2026. Excluded from the tables below is 1 franchised Regymen Fitness Studio that opened during our 2026 fiscal year and did operate for the entire 2026 fiscal year.

The franchised and affiliate-owned Regymen Fitness Studios gross revenues performance below does not reflect the costs of sales, operating expenses, or other costs or expenses that you must deduct from the gross revenues figures to obtain your net income or profit. You should conduct an independent investigation of the costs and expenses you will incur in operating your Studio. Franchisees or former franchisees, listed in the Franchise Disclosure Document, may be one source of this information.

GROSS REVENUES FOR FISCAL YEAR 2026					
	Average	**Number and % that attained or surpassed**	**Highest Gross Sales**	**Lowest Gross Sales**	**Median**
5 Franchised Regymen Fitness Studios	$406,011	2 or 40%	$687,986	$228,540	$316,597
1 Affiliate-Owned Regymen Fitness Studio	$748,405	1 or 100%	$748,405	$748,405	$748,405

NUMBER OF MEMBERSHIPS FOR FISCAL YEAR 2026					
	Average	**Number and % that attained or surpassed**	**Highest Number of Memberships**	**Lowest Number of Memberships**	**Median**
5 Franchised Regymen Fitness Studios	222	2 or 40%	355	142	181
1 Affiliate-Owned Regymen Fitness Studio	332	1 or 100%	332	332	332

NOTES TO TABLES

1. As used in this Item 19, "Gross Revenues" has the same definition as set forth in Section 3.F of the Franchise Agreement. Specifically, all revenue that you derive from operating the Studio, including, but not limited to, all amounts that you receive at or away from the Premises, and whether from cash, check, credit and debit card, barter exchange, trade credit, or other credit transactions and all other income of every kind and nature related to the Studio (including, without limitation, amounts paid by clients to personal trainers utilizing the Studio, and revenues and income you receive from the proceeds of any business interruption insurance policies), but (1) excluding all federal, state, or municipal sales, use, or service taxes collected from clients and members and paid to the appropriate taxing authority, (2) excluding any client or member tips to Studio employees and (3) reduced by the amount of any documented refunds, credits, allowances, and charge-backs the Studio in good faith gives to clients and/or members.
2. As used in this Item 19, "Memberships" includes recurring month-to-month autopay memberships, recurring Founder memberships, Challenge Packages that convert to an active, recurring month-to-month autopay membership, and active paid memberships under which members were able to

book classes during the month. "Memberships" exclude customers who visit using ClassPass, GymPass, or other third-party aggregator; class packs, drop-ins, or punch cards; memberships that have been frozen; complimentary memberships (such as those given to staff, trade, or ambassadors); trial memberships (including Test Drive Week, free challenge weeks, 7-day passes, and guest passes); and cancel-pending, suspended, or otherwise inactive memberships. Memberships are provided on a month-to-month basis, and counted in this Item 19 if active during any month of the fiscal year.

General Notes

Other than the preceding financial performance representation, we do not make any financial performance representations. We also do not authorize our employees or representatives to make any such representations either orally or in writing. If you are purchasing an existing outlet, however, we may provide you with the actual records of that outlet. If you receive any other financial performance information or projections of your future income, you should report it to the franchisor's management by contacting our Vice President of Franchising, Leah Seacrest, at 5007 North Davis Hwy, Suite 14, Pensacola, Florida 32503, (225) 800-4447; the Federal Trade Commission; and the appropriate state regulatory agencies.

Item 20

OUTLETS AND FRANCHISEE INFORMATION

Table 1
Systemwide Outlet Summary
For years 2024 to 2026

Column 1 Outlet Type	Column 2 Year	Column 3 Outlets at the Start of Year	Column 4 Outlets at the End of Year	Column 5 Net Change
Franchised[2]	2024	6	6	0
	2025	6	5	-1
	2026	5	6	+1
Company Owned[3]	2024	3	3	0
	2025	3	1	-2
	2026	1	1	0
Total Outlets	2024	9	9	0
	2025	9	6	-3
	2026	6	7	+1

Notes

1. The figures above and in each subsequent table presented in this Item 20 are for the fiscal years January 1, 2024 – June 16, 2024, June 17, 2024 – May 31, 2025, and June 1, 2025 – May 31, 2026.

2. Franchised Outlets in this table were previously franchised by Regymen Fitness, LLC (see Item 1).