Provision	Section in Franchise Agreement	Summary
		Franchise Agreement may not be enforceable. Notwithstanding the foregoing, nothing in any agreement is intended to disclaim the express representations made in the Franchise Disclosure Document, its exhibits and amendments.
(u) Dispute resolution by arbitration or mediation	Section 17N	Except for certain claims, all disputes must be mediated and arbitrated in the principal city closest to our principal place of business (currently Grand Prairie, Texas) This provision is subject to state law.
(v) Choice of forum	Section 17H	All disputes must be mediated, arbitrated, and if applicable, litigated in the principal city closest to our principal place of business (currently Grand Prairie, Texas), subject to applicable state law.
(w) Choice of law	Section 17G	Texas law applies, subject to applicable state law.

ITEM 18
PUBLIC FIGURES

We do not use any public figures to promote our Franchise.

ITEM 19
FINANCIAL PERFORMANCE REPRESENTATIONS

The FTC's Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the disclosure document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the information provided in this Item 19, for example, by providing information about possible performance at a particular location or under a particular circumstances.

The below financial performance representation is based on the historic operating revenue and certain expenses of the Affiliate-Owned Outlets operated in Dallas, Texas and Austin, Texas for the periods which cover January 1, 2025, through December 31, 2025, (the “Measuring Period”). Operating the entire Measuring Period is the only criteria we used for determining which outlets we disclosed. There are no other outlets operated by us or our affiliates but there are two Mule Box franchised outlets which operated during the Measuring Period. We disclose in Table 2, the franchised outlets’ sales data. Neither we nor a certified public accountant have independently audited or verified the information. We obtained these historical financial results from the profit and loss statements and other operating reports submitted by the Affiliate-Owned Outlets.

Except as discussed in the notes below, the Affiliate-Owned Outlets operate in a substantially similar manner to how franchised outlets will operate. The explanatory notes included with the following chart are

an integral part of this financial performance representation and should be read in their entirety for a full understanding of the information contained in the following chart.

Some outlets have sold this much. Your individual results may differ. There is no assurance you will sell as much.

Table 1: Affiliate Outlets' Revenue and Certain Expenses for 2025

	Dallas[1]	Cost as % of Gross Revenue[4]	Austin[2]	Cost as % of Gross Revenue
Gross Revenue[3]	**$1,232,030**	**100.0%**	**$400,310**	**100.00%**
Cost of Goods Sold	$111,984	9.1%	$69,560	17.4%
Gross Profit	**$1,120,046**	**90.9%**	**$330,750**	**82.6%**
Expenses				
Advertising and Marketing	$140,982	11.4%	$72,964	18.2%
Vehicle Expenses	$59,555	4.8%	$41,984	10.5%
Rent[5] and Utilities	$132,403	10.7%	$35,966	9.0%
Computer/Software	$22,718	1.8%	$5,680	1.4%
Insurance	$33,763	2.7%	$12,762	3.2%
Processing Fees	$31,296	2.5%	$13,915	3.5%
Payroll/Wages	$81,562	6.6%	$62,613	15.6%
Other Operating Expenses	$128,353	10.4%	$15,807	3.9%
Franchise Adjustments[6]				
Royalty Fee	$73,922	6.0%	$24,019	6.0%
Technology Fee	$9,600	0.8%	$9,600	2.4%
EBITDA (if franchised)	**$405,892**	**32.9%**	**$69,059**	**17.3%**

Notes for the table above:

1. Our Dallas affiliate opened for operation to the public in April 2022 in the greater Dallas/Fort Worth Metroplex area with 545 boxes.

2. Our Austin affiliate has operated since December 2023, and these figures are presented with an operation utilizing 202 boxes.

3. "Gross Revenue" means the aggregate gross amount of all revenues from whatever source derived (whether in the form of cash, credit, agreements to pay or other consideration, whether payment is received at the time of sale, or any such amounts prove un-collectible) from providing Mule Box® services by the Affiliate-Owned Outlets.

4. "Cost as Percentage of Gross Revenue" is calculated as the applicable expense divided by the Gross Revenue.

5. When initially securing the location for the Dallas affiliate, the bank required an indoor warehouse, therefore, the monthly rent is significantly higher than if you secure an outdoor yard only. The Austin affiliate's rent reflects an outdoor yard. We do not expect that you will be required to obtain an indoor warehouse for storing the boxes.

6. Franchise Adjustments. While our affiliate locations did not pay Royalty Fees or Technology Fees, we have adjusted these amounts to show how much the affiliates would have paid if they had operated under the franchise agreement we offer in this Disclosure Document.

Table 2: Franchised Outlet Gross Sales and Franchise Fees

Franchise Outlet	Outlet #1	Outlet #2
Boxes in Operation	240	120
Gross Revenue	$627,783	$186,392
Royalty Fee	$37,667	$11,184
Technology Fee	$9,600	$9,600

Written substantiation for the financial performance representation will be made available to prospective franchisees on reasonable request.

Other than as disclosed above, we do not make any representation about a franchisee's future financial performance or the past financial performance of company-owned or franchised outlets. We also not authorize our employees or representatives to make any such representations either orally or in writing. If you are purchasing an existing outlet, however, we may provide you with the actual records of that outlet. If you receive any other financial performance information or projections of your future income, you should report it to the franchisor's management by contacting Jackson Civa, 909 Avenue T, Suite #200, Grand Prairie, TX, 75050, (254) 262-6160, the Federal Trade Commission, and the appropriate state regulatory agencies.

ITEM 20
OUTLETS AND FRANCHISEE INFORMATION

TABLE NO. 1
SYSTEM-WIDE OUTLET SUMMARY
FOR YEARS 2023 TO 2025

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the End of the Year	Net Change
Franchised	2023	0	0	0
	2024	0	2	+2
	2025	2	2	0
Company-Owned*	2023	1	2	+1
	2024	2	2	0
	2025	2	2	0
Total Outlets	2023	1	2	+1
	2024	2	4	+2
	2025	4	4	0

*These two outlets are owned by our affiliates.

TABLE NO. 2
TRANSFERS OF FRANCHISED OUTLETS TO NEW OWNERS (OTHER THAN THE FRANCHISOR)
FOR YEARS 2023 TO 2025

State	Year	Number of Transfers
TOTALS	2023	0