

Provision	Section in the Franchise Agreement	Summary
		not be enforceable. No statement, questionnaire, or acknowledgment signed or agreed to by a franchisee in connection with the commencement of the franchise relationship shall have the effect of (i) waiving any claims under any applicable state franchise law, including fraud in the inducement, or (ii) disclaiming reliance on any statement made by any franchisor, franchise seller, or other person acting on behalf of the franchisor. This provision supersedes any other term of any document executed in connection with the franchise.
u. Dispute resolution by arbitration or mediation	§ 31B of Franchise Agreement	To be conducted in Stuart, Florida. A Maryland franchise regulation states that it is an unfair or deceptive practice to require a developer to waive its rights to file a lawsuit in Maryland claiming a violation of the Maryland Franchise Law. In light of the Federal Arbitration Act, there is some dispute as to whether this forum selection requirement is legally enforceable.
v. Choice of forum	§ 31C of Franchise Agreement	Stuart, Florida (subject to applicable state law)
w. Choice of law	§ 31D of Franchise Agreement	Florida (subject to applicable state law)

ITEM 18 PUBLIC FIGURES

We do not presently use any public figures to promote our franchise.

ITEM 19 FINANCIAL PERFORMANCE REPRESENTATIONS

The FTC's Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the disclosure document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the information provided in this Item 19, for example, by providing information about possible performance at a particular location or under particular circumstances.

As of December 31, 2025, our fiscal year end, we had 1 company-owned and 26 franchised outlets open and operating. This financial performance representation includes the results of our 1 company-owned outlets and 18

franchised outlets. We have excluded 9 franchised outlets that opened or closed in 2025 and would not present a full 12 months of financial representations.

Some outlets have earned this amount. Your individual results may differ. There is no assurance that you'll earn as much.

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Financial Performance¹

Retail Price vs. Product Cost — Illustrative Gross Margin Data

The following table presents illustrative retail pricing and associated product costs for selected service and treatment offerings available within a Relive Health franchise. This information is provided to assist prospective franchisees in understanding the relationship between retail pricing and direct product costs across our core service categories.

Important Qualifications

The figures below represent product costs only and do not account for labor, clinical staff compensation, facility overhead, rent, marketing, royalties, technology fees, or any other operating expenses. Gross margin as presented reflects the difference between retail price and direct product cost only and should not be interpreted as net profit or as a representation of overall business profitability.

Actual retail prices charged by franchisees may vary based on local market conditions, competitive factors, state regulatory requirements, and Relive Health's then-current pricing guidelines. Product costs are subject to change based on compounding pharmacy pricing, supplier agreements, and market conditions. Franchisees are required to purchase products through Relive Health's approved supplier network; individual franchisee costs may vary from the figures shown below.

Relive Health Franchising — Item 19: Retail Price vs. Direct Product Cost

Gross margins reflect direct product cost only and exclude labor, overhead, rent, royalties, and all other operating expenses.

Package / Product	Retail Price	Direct Product Cost	Gross Profit	Gross Margin
MEN'S HORMONE REPLACEMENT THERAPY (HRT)				
Standard — Testosterone + Enclomiphene + Anastrozole	\$375	\$72	\$303	80.8%
HCG Package — Testosterone + HCG/Pregnyl + Anastrozole	\$799	\$242	\$557	69.7%
WOMEN'S HORMONE REPLACEMENT THERAPY (HRT)				
Testosterone Cream	\$175	\$30	\$145	82.9%
Testosterone Injections	\$125–\$150	\$23	\$102–\$127	82%–85%
BiEst/Test Combo Cream	\$225	\$53	\$172	76.4%
Progesterone Capsules	\$180	\$46	\$134	74.4%
Estradiol Capsules	\$120	\$36	\$84	70.0%
PEPTIDE THERAPIES				
BPC-157 (Pentadecapeptide)	\$400	\$135	\$265	66.3%
TB-500 (Thymosin Beta-4)	\$400	\$150	\$250	62.5%
GHK-Acetate	\$420	\$140	\$280	66.7%
Sermorelin	\$300	\$84	\$216	72.0%
NAD+	\$225	\$74	\$151	67.1%
WEIGHT LOSS (GLP-1 MEDICATIONS)				
Semaglutide Intro — Bloodwork + Review + 2 mL vial	\$599	\$185	\$414	69.1%
Semaglutide 2 mL vial	\$299	\$90	\$209	69.9%
Semaglutide 4.5 mL vial	\$499	\$170	\$329	65.9%
Tirzepatide Intro — Bloodwork + Review + 2 mL vial	\$799	\$277	\$522	65.3%
Tirzepatide 2 mL vial	\$699	\$185	\$514	73.5%
Tirzepatide 4.5 mL vial	\$999	\$395	\$604	60.5%
Overall Gross Margin Range (all categories)			~\$84–\$604	60% – 85%

Summary Observation

Across all service categories listed above, direct product gross margins range from approximately 60% to 85% before labor and overhead. Weight loss protocols utilizing GLP-1 medications (Semaglutide and Tirzepatide) represent the broadest retail price range and carry gross margins of 60%–74% at the product cost level. Hormone replacement and peptide therapies generally carry margins of 63%–85%.

The data presented in this Item 19 is based on pricing and cost information current as of 12/31/2025. Relive Health does not guarantee that franchisees will achieve the retail prices or product costs shown above. These figures are provided for informational purposes only. Substantiation for the data used in preparing this financial performance representation will be made available to prospective franchisees upon reasonable request.

Sales Summary - Unaudited Franchisee Locations - 2025

Sales Summary - Unaudited Franchisee Locations																	
12/31/2025																	
Location	Open Date	Yrs in Ops	State	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total	Average Sales by Location
Lakeville	Sep-18	7.3	MN	130,176.96	145,842.75	123,540.87	140,803.03	120,203.75	137,681.99	130,211.74	126,702.93	140,597.84	136,373.16	125,922.29	119,741.37	1,597,798.74	133,149.50
Corpus Christi	Sep-20	5.3	TX	79,328.52	59,799.31	72,175.52	82,284.17	64,121.47	58,942.40	70,888.10	58,231.42	61,112.44	65,271.01	63,930.99	46,625.53	782,710.88	65,225.91
Vellington	Oct-20	5.3	FL	217,989.15	229,333.66	321,204.32	238,339.59	210,022.41	186,920.92	152,758.60	162,720.91	182,073.83	196,527.48	173,976.50	190,785.54	2,470,652.81	205,867.73
Palm Beach Gardens	Apr-21	4.8	FL	106,054.51	64,616.17	109,714.12	105,967.64	99,405.92	103,687.36	94,193.68	72,846.43	78,054.42	84,562.70	81,055.85	92,935.43	1,092,894.23	91,074.52
Port St Lucie	Jan-22	4.0	FL	156,615.28	143,727.71	147,916.65	157,718.17	171,677.16	173,329.15	196,623.32	181,095.17	171,135.36	179,403.98	171,684.95	184,554.69	2,037,581.81	163,796.48
Viera	Feb-22	3.9	FL	257,514.06	302,962.41	246,891.21	289,713.11	258,956.78	239,623.90	213,526.52	227,135.57	209,466.43	274,045.10	239,463.79	214,431.00	2,975,531.97	247,961.00
Delray Beach	Dec-22	3.1	FL	79,380.62	63,350.43	75,725.26	83,605.06	67,371.11	48,681.90	62,053.95	55,412.16	59,258.49	58,503.63	69,078.50	58,252.65	780,614.68	65,051.24
Hendersonville	Nov-23	2.1	TN	174,604.89	250,610.72	176,475.23	214,024.63	235,659.56	252,294.20	216,812.16	206,864.56	259,640.53	268,588.24	266,186.62	278,134.78	2,881,078.18	240,088.68
Galveston	Dec-23	2.1	MD	169,786.61	130,559.49	217,624.15	135,577.35	105,233.64	191,982.32	110,185.69	116,340.51	127,723.55	144,889.86	126,877.58	99,680.47	1,645,011.42	137,084.29
Chamblee	Dec-23	2.0	GA	51,535.54	54,584.94	101,086.99	45,034.44	34,247.26	25,330.89	39,117.89	30,676.67	25,435.21	34,281.47	18,309.87	31,267.27	494,912.46	41,242.71
Brentwood	May-24	1.7	TN	69,246.45	71,511.21	117,117.21	173,441.09	165,980.22	166,290.45	164,334.43	197,841.32	183,770.80	200,230.41	203,187.00	208,506.76	1,943,459.40	161,954.35
Charlotte South Park	Nov-24	1.1	NC	15,909.10	26,499.20	16,201.41	17,674.03	5,775.33	11,514.35	13,408.07	25,134.54	14,987.82	28,673.96	16,766.89	11,532.65	204,277.99	17,023.17
Dallas Old Town	Aug-24	1.4	TX	35,116.78	46,963.48	42,671.62	59,340.25	44,569.99	39,334.16	68,066.95	80,275.25	46,939.56	86,674.71	64,000.60	76,263.75	691,617.32	57,634.78
Flower Mound	Sep-24	1.3	TX	50,372.26	86,134.66	92,630.92	106,217.66	106,955.01	99,894.22	119,722.01	115,856.22	101,304.05	125,111.91	112,513.61	100,422.71	1,221,088.66	101,757.14
Minnetonka	Oct-24	1.2	MN	33,283.67	22,927.81	30,641.65	54,473.68	33,601.16	30,743.73	47,656.18	37,018.80	45,266.19	53,145.28	49,013.00	65,853.37	503,624.52	41,968.71
Mannahatten	Jul-24	1.5	NY	98,880.67	78,192.81	93,714.13	82,128.67	47,911.41	61,963.67	56,866.77	66,302.76	62,418.83	65,815.92	41,603.83	33,090.69	788,890.36	65,740.86
SODO	May-24	1.6	FL	79,148.18	78,534.18	107,164.58	84,132.29	86,199.23	108,518.00	98,474.73	98,664.44	103,393.83	80,566.50	94,925.08	92,870.68	1,112,591.72	92,715.98
Vero Beach	Dec-24	1.1	FL	55,061.44	35,142.74	32,584.04	39,120.18	34,849.33	60,899.95	65,587.58	52,565.34	54,331.27	70,403.73	57,317.00	87,490.24	645,352.84	53,773.40
Total				1,494,244.81	1,513,098.80	1,710,671.80	1,666,508.30	1,592,879.32	1,529,975.41	1,452,636.08	1,525,767.71	1,507,274.96	1,644,657.24	1,539,614.94	1,524,915.41	18,702,244.78	1,558,520.40
Average *				103,445.39	104,371.87	118,093.35	117,210.86	108,552.85	107,932.42	106,745.47	111,410.28	107,550.32	119,724.96	109,764.18	110,691.08	1,326,093.62	110,507.80
				Time Period							n	Avg	Median	Highest	Lowest		
				1-3 Years							11	1,102,900	788,890	2,881,078	204,278		
				3+ Years							7	1,676,826	1,597,799	2,975,532	780,615		

Sales Summary – Unaudited Corporate Location – 2025

Sales Summary - Unaudited Corporate Locations																	
12/31/2025																	
Location	Open Date	Yrs in Ops	State	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Total	Average Sales by Location
Stuart	Jul-17	8.5	FL	313,854.38	313,214.61	297,610.62	329,382.38	279,691.20	294,790.00	243,125.09	275,542.59	272,110.88	266,704.12	268,181.76	301,952.99	3,456,360.62	288,030.05
Total				313,854.38	313,214.61	297,610.62	329,382.38	279,691.20	294,790.00	243,125.09	275,542.59	272,110.88	266,704.12	268,181.76	301,952.99	3,456,360.62	288,030.05
Average *				313,854.38	313,214.61	297,610.62	329,382.38	279,691.20	294,790.00	243,125.09	275,542.59	272,110.88	266,704.12	268,181.76	301,952.99	3,456,360.62	288,030.05
				Time Period								n	Avg				
				1-3 Years								0	N/A				
				3+ Years								1	3,456,361				

Financial Performance¹

As of December 31, 2024, our fiscal year end, we had 1 company-owned and 23 franchised outlets open and operating. This financial performance representation includes the results of our 1 company-owned outlets and 13 franchised outlets. The Palm Beach Gardens, Florida outlet operated as a company owned outlet in the beginning of 2024 and was later acquired and operated as a franchise outlet the balance of the year. We have excluded 10 franchised outlets that opened in 2024 and would not present a full 12 months of financial representations

Sales Summary – Unaudited Franchisee Locations – 2024

Sales Summary – Unaudited Franchisee Locations																	
12/31/2024																	
Location	Open Da	Yrs in Op	State	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Average Sales by Location
Lakeville	Sep-18	6.3	MN	161,627.65	146,116.86	149,510.11	150,245.28	150,733.03	159,334.70	148,503.12	160,817.34	147,173.05	167,227.01	120,641.32	157,216.88	1,800,027.04	150,002.25
Corpus Christi	Sep-20	4.3	TX	89,360.71	92,666.23	105,014.31	91,930.89	98,942.17	93,209.43	97,526.95	91,674.10	90,450.00	75,123.68	64,770.60	70,185.10	1,041,172.47	86,814.37
Wellington	Oct-20	4.3	FL	259,844.36	223,951.70	199,096.34	248,827.36	201,152.36	203,726.17	207,737.64	170,406.56	170,853.81	175,450.71	190,533.40	163,505.10	2,502,116.73	208,503.73
Palm Beach Gardens	Apr-21	3.8	FL	114,446.36	125,694.25	120,157.91	123,142.34	135,334.51	108,383.60	125,364.74	115,205.40	107,630.98	115,111.64	118,881.05	94,067.87	1,403,461.25	116,955.10
Port St Lucie	Jan-22	3.0	FL	168,206.98	166,174.40	169,799.52	178,755.50	172,710.26	162,505.17	164,176.06	189,085.43	157,282.15	162,500.80	157,488.92	113,218.70	1,971,904.23	164,325.36
Viera	Feb-22	2.9	FL	230,804.35	253,242.48	265,341.85	274,463.64	359,167.16	276,161.56	276,616.71	315,508.62	307,238.48	306,877.00	328,163.73	278,355.06	3,474,206.04	289,517.17
Delray Beach	Dec-22	2.1	FL	76,065.78	92,906.66	100,607.26	115,328.78	121,598.35	76,441.97	105,082.06	84,483.05	91,763.29	101,911.54	84,803.75	72,161.29	1,133,233.78	94,436.15
Franklin	May-23	1.6	TN	17,082.86	83,501.41	74,675.55	80,002.20	97,687.01	69,440.56	75,450.22	76,176.03	75,488.62	62,725.30	101,965.62	46,142.14	942,777.72	78,564.81
Winter Park	Oct-23	1.3	FL	66,452.11	71,835.37	53,542.03	60,026.89	62,590.65	63,642.53	75,605.08	71,833.64	45,378.86	61,047.53	70,105.22	69,125.90	791,966.07	65,998.84
Hendersonville	Nov-23	1.1	TN	143,896.35	88,623.68	113,777.32	118,546.27	207,965.47	169,237.61	188,673.34	190,521.51	174,567.51	238,055.63	131,236.21	146,536.46	1,971,633.16	164,302.77
Gaithersburg	Dec-23	1.1	MD	106,814.61	137,755.31	118,186.35	162,807.59	166,257.20	160,141.27	150,852.65	160,428.36	127,620.35	156,320.07	153,499.62	113,689.14	1,705,015.32	142,417.94
Chamblee	Dec-23	1.0	GA	17,993.78	86,313.25	37,853.36	44,086.75	38,122.31	37,485.50	54,140.30	39,663.45	43,461.58	75,323.00	73,707.73	55,242.20	604,017.21	50,334.77
East Rutherford	Dec-23	1.0	NJ	28,849.90	86,866.05	89,388.97	63,855.56	74,588.75	79,300.40	72,283.63	76,040.99	71,302.97	106,313.95	106,311.12	64,610.18	919,718.47	76,643.21
Total				1,535,345.80	1,657,124.27	1,604,737.68	1,710,026.75	1,956,830.49	1,650,810.53	1,742,290.50	1,750,549.28	1,600,819.85	1,845,194.06	1,768,114.89	1,444,017.53	20,265,863.63	1,680,822.47
Average *				119,103.52	127,471.10	123,441.36	131,540.52	160,525.42	126,995.43	134,022.36	134,857.64	123,133.93	141,938.00	136,008.84	110,078.27	1,559,313.05	123,903.42
Time Period										n	Avg	Median	Highest	Lowest			
1-3 Years										9	1,502,055	1,133,234	3,474,206	604,017			
3+ Years										4	1,688,844	1,601,744	2,502,117	1,041,772			

Sales Summary – Unaudited Corporate Location – 2024

Sales Summary - Unaudited Corporate Locations																	
12/31/2024																	
Location	Open Date	Yrs in Ops	State	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Total	Average Sales by Location
Stuart	Jul-17	7.5	FL	296,936.47	254,148.38	256,163.31	253,333.47	297,681.23	269,072.69	236,104.39	302,283.89	283,849.73	292,194.70	298,896.96	333,285.90	3,373,951.12	281,162.59
			Total	296,936.47	254,148.38	256,163.31	253,333.47	297,681.23	269,072.69	236,104.39	302,283.89	283,849.73	292,194.70	298,896.96	333,285.90	3,373,951.12	281,162.59
			Average *	296,936.47	254,148.38	256,163.31	253,333.47	297,681.23	269,072.69	236,104.39	302,283.89	283,849.73	292,194.70	298,896.96	333,285.90	3,373,951.12	281,162.59
Time Period											n	Avg					
3+ Years											1	3,373,951					

Financial Performance¹

As of our December 31, 2023, we had 2 company-owned and 12 franchised outlets open and operating. This historical financial performance representation includes the results of our 2 company-owned outlets and 6 franchised outlets. We excluded 6 franchised outlets that did not operate for all 12 months and would not present a full year's financial representations. Two franchised outlets were transferred to new franchise owners and 4 franchised outlets opened during fiscal year 2023.

Sales Summary - Unaudited Franchisee Locations 2023

Sales Summary – Unaudited Franchisee Locations																	
12/31/2023																	
Location	Open Date	Yrs in Ops	State	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Total	Average Sales by Location
Lakeville	Sep-18	6.3	MN	109,838.05	101,111.11	109,634.60	110,834.68	140,538.14	106,915.69	96,644.54	112,876.57	103,267.59	136,796.36	116,355.51	80,244.78	1,325,537.62	110,481.47
Corpus Christi	Sep-20	4.3	TX	113,249.38	77,356.27	97,937.09	83,177.09	105,953.48	99,625.29	88,098.28	90,027.17	70,396.66	88,578.29	73,418.68	102,904.64	1,105,582.50	92,131.88
Wellington	Oct-20	4.3	FL	272,053.05	251,230.83	312,795.76	240,521.71	242,460.89	228,789.03	190,011.00	175,726.00	155,458.00	223,649.00	224,651.00	219,249.72	2,784,605.99	232,050.50
Port St Lucie	Jan-22	3.0	FL	110,693.00	111,287.53	127,351.50	134,023.00	143,780.08	153,682.71	124,869.00	149,880.00	132,745.00	153,233.00	142,838.00	156,441.71	1,647,035.53	137,252.96
Viera	Feb-22	2.9	FL	137,261.56	143,154.77	173,064.04	186,502.54	208,224.11	220,411.50	230,312.00	269,758.00	225,773.00	268,343.00	303,812.00	225,378.22	2,591,416.54	215,913.30
Delray Beach	Dec-22	2.1	FL	33,554.12	92,109.81	57,323.45	72,211.48	84,576.58	87,132.37	79,027.00	87,332.00	93,053.00	76,606.00	78,439.00	81,179.73	923,144.54	76,320.71
Total				776,869.14	776,250.32	878,827.24	833,270.50	925,333.28	902,576.59	817,761.82	892,999.74	820,713.25	947,205.65	939,515.33	865,398.00	10,377,321.72	864,776.81
Average *				123,478.19	123,375.05	146,471.21	138,878.42	154,322.21	150,429.43	136,293.84	148,833.23	136,785.54	167,587.61	158,585.90	144,233.13	1,729,553.62	144,129.47
Time Period										n	Avg	Median	Highest	Lowest			
1-3 Years										3	1,720,532	1,647,036	2,591,416	923,145			
3+ Years										9	1,738,575	1,325,538	2,784,606	1,105,583			

Sales Summary – Unaudited Corporate Locations 2023

Sales Summary - Unaudited Corporate Locations																	
12/31/2023																	
Location	Open Date	Yrs in Ops	State	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Total	Average Sales by Location
Stuart	Jul-17	7.5	FL	300,408.37	283,211.31	342,082.41	321,663.41	306,378.00	332,740.00	238,641.00	314,734.00	272,153.00	354,373.00	320,693.00	278,852.01	3,728,315.60	310,576.30
Palm Beach Gardens	Apr-21	3.8	FL	141,078.37	116,351.33	126,714.49	105,869.52	115,457.06	95,623.00	112,803.00	120,347.00	137,385.00	101,886.00	111,320.00	115,710.04	1,401,144.81	116,762.07
Total				441,487.04	400,162.43	468,776.90	427,538.93	422,435.06	428,363.00	411,444.00	435,081.00	409,538.00	456,859.00	432,013.00	394,362.05	5,129,060.41	427,338.37
Average *				220,743.52	200,081.22	234,388.45	213,769.47	211,217.53	214,181.50	205,722.00	217,540.50	204,769.00	228,429.50	216,006.50	197,181.03	2,564,030.21	213,663.18
Time Period										n		Avg					
1-3 Years										1		1,401,145					
3+ Years										1		3,728,916					

¹ Sales means all revenue less taxes and refunds to customers.

Written substantiation of the data used in preparing these figures will be made available to you upon reasonable request. The information presented above has not been audited.

Other than the preceding financial performance representation, Relive Franchising LLC does not make any financial performance representations. We also do not authorize our employees or representatives to make any such representations either orally or in writing. If you are purchasing an existing outlet, however, we may provide you with the actual records of that outlet. If you receive any other financial performance information or projections of your future income, you should report it to the franchisor's management by contacting Margaret Lai, Esq., 2300 SW Gateway Place, Stuart, Florida 34997, (772) 631-7266, the Federal Trade Commission, and the appropriate state regulatory agencies.

ITEM 20 OUTLETS AND FRANCHISEE INFORMATION

Table No. 1
Systemwide Outlet Summary
For Years 2023 to 2025

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the End of the Year	Net Change
Franchised	2023	8	12	+4
	2024	12	23	+11
	2025	24	26	+4
Company-Owned ⁽²⁾	2023	3	2	-1
	2024	2	1	-1
	2025	1	1	0
Total Outlets	2023	11	14	+3
	2024	14	24	+10
	2025	24	27	+3