

	Provision	Section in the Development Agreement	Summary
s.	Modification of the Development Agreement	Section 13.1 and 13.2	Must be in writing and signed by all parties
t.	Integration/merger clause	Section 13.1	Only the terms of the development agreement and other related written agreements are binding (subject to state law). Notwithstanding the foregoing, nothing in this or any related agreement is intended to disclaim the express representations made in the Franchise Disclosure Document, its exhibits or amendments. Any representations or promises made outside the Franchise Disclosure Document and other agreements may not be enforceable.
u.	Dispute resolution by arbitration or mediation	Section 14.2	<p>Claims, controversies, or disputes from or relating to the development agreement must be mediated, except for actions seeking injunctive relief and actions we bring which are related to or based on our Marks or Confidential Information. If the claims, controversies, or disputes are not resolved in mediation, they must be submitted for arbitration</p> <p>If the claims, controversies, or disputes are not resolved in mediation, they must be submitted for arbitration</p>
v.	Choice of forum	Section 14.3 and 14.4	Mediation and arbitration at the AAA offices located in the city where our principal business office is located at the time mediation and/or arbitration occurs. Venue for any other proceeding is the courts in the county in which we maintain our principal business office (subject to applicable state law).
w.	Choice of law	Section 14.1	Texas law applies without giving effect to any conflict of laws principles (subject to state law).

ITEM 18 PUBLIC FIGURES

We do not presently use any public figures to promote our franchise.

ITEM 19 FINANCIAL PERFORMANCE REPRESENTATIONS

The FTC's Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the disclosure document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the

information provided in this Item 19, for example, by providing information about possible performance at a particular location or under particular circumstances.

This financial performance representation discloses historical information regarding the Gross Revenue of LAYNE’S CHICKEN FINGERS restaurants operating from at least January 1, 2024 through December 31, 2024 (“**Measurement Period**”). As of December 31, 2024, there were fifteen franchised and four corporate LAYNE’S CHICKEN FINGERS Restaurants.

Four restaurants are operated by our affiliate LKC pursuant to a franchise agreement as described in Item 1 with the same terms under which you will operate pursuant to your signed agreement, and six restaurants are operated by our franchisees.

Layne’s Chicken Fingers Restaurants owned by LKC operating under a franchise agreement are classified in this Item 19 and Item 20 as our franchised locations.

The following chart represents Gross Revenue financial information for our ten franchised Restaurants operating during the Measurement Period.

	Average	Low	Median	High
Traditional Restaurant Total Gross Revenue ¹	\$1,983,256	\$1,614,592	\$1,987,510	\$2,257,743
Non-Traditional Restaurant Total Gross Revenue ²	\$1,604,953	\$773,267	\$1,642,639	\$2,372,824

1. This represents our 6 Traditional standalone restaurants with a drive through and dine-in options. Four units are owned by our affiliate, LKC and are operated according to a franchise agreement as described in Item 1 with the same terms under which you will operate your agreement. remaining two units are franchisee units.
2. The dataset above represents 4 Non-Traditional Restaurants that are inline restaurants in a retail space or drive through express that are operated by our franchisees.
3. As of December 31, 2024, there are 15 franchised restaurants. Financial data from four Traditional Restaurants and one Non-Traditional Restaurants were excluded from the table above as they were not operating for the full Measurement Period.
4. The above information was reported to us by LKC and our franchisee and was not audited by us. We did not independently verify the accuracy of this financial information.
5. “Gross Revenue” as defined in this financial representation Item 19 means total income to the franchise less applicable sales taxes, discounts and refunds. Gross Revenue does not include the cost of sales, operating expenses, or other costs or expenses that must be deducted from the gross sales figures to determine net income or profit.

The following chart represents the costs of goods sold of our ten franchised restaurants open during the Measurement period.

	Average	Low	Median	High
Food Cost	29.5%	29.2%	29.4%	30.1%