

Provision	Paragraph in Franchise Agreement	Summary
u. Dispute resolution by arbitration or mediation	Section 17.2	You will be required to arbitrate in the event of a disagreement regarding the fair market value of your assets in the event of our exercise of its right to purchase.
v. Choice of forum	Section 25.2	Subject to applicable state law, litigation must be in Washington County, Arkansas. But see state specific amendments to the Franchise Agreement.
w. Choice of law	Section 25.1	Subject to applicable state law, Arkansas law applies except to extent governed by United States Trademark Act. But see state specific amendments to the Franchise Agreement.

ITEM 18 PUBLIC FIGURES

We do not employ any public figure or celebrity in our management, nor do we use a public figure or celebrity to promote our franchises.

ITEM 19 FINANCIAL PERFORMANCE REPRESENTATIONS

The FTC's Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the disclosure document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the information provided in this Item 19, for example, by providing information about possible performance at a particular location or under particular circumstances.

TABLE 1 ANALYSIS OF HISTORICAL GROSS SALES FOR ALL FRANCHISED SLIM CHICKEN'S RESTAURANTS THAT WERE OPEN AND OPERATING DURING THE ENTIRE FISCAL YEAR 2025

This Table 1 analysis contains historical average and median Gross Sales incurred in operating existing Slim Chicken's franchised Restaurants that were open and operating during the entire 2025 fiscal year ended December 28, 2025.

As of the last fiscal year ended December 28, 2025, there were 201 franchised Restaurants open and operating in the United States, specifically in Alabama (14), Arkansas (17), Arizona (5), Colorado (6), Florida (14), Georgia (5), Idaho (1), Iowa (3), Indiana (3), Kansas (6), Kentucky (10), Louisiana (2), Maryland (4), Michigan (3), Minnesota (1), Missouri (9), Mississippi (5), North Carolina (8), North Dakota (3), Nebraska (4), Nevada (3), New Mexico (3), Ohio (3), Oklahoma (10), Pennsylvania (1), South Carolina (7), South Dakota (3), Tennessee (8), Texas (33), Utah(4), Virginia (1), Washington (1), Wisconsin (1).

Of these 201 Restaurants, 181 of these Restaurants represent the two standard prototypes currently under development and 166 of those Restaurants were open and operating for the entire 2025 fiscal year. We exclude from this analysis: (a) 17 Restaurants as they do not represent the standard prototype Restaurant currently under development: (b) 4 Restaurants that are associated with military bases, (c) 8 Restaurants that are non-prototype or non-freestanding facilities without a drive thru that are located on college campuses and do not operate year-round, and (d) 7 Restaurants that are non-traditional locations attached to other businesses or without drive thrus.

Table 1 also excludes 14 standard prototype and 4 non-prototype locations or non-freestanding facilities franchised Restaurants in the United States that opened and began operating during fiscal year 2025 and therefore were not open and operating for the full 2025 fiscal year (but see Table 2 below) as well as 76 additional franchised Restaurants located in the United Kingdom, 1 Restaurant in Germany, 1 Restaurant in Malaysia, and 1 Restaurant in Turkey.

Table 1 presents average and median Gross Sales information for the 2025 fiscal year for the 166 franchised Restaurants that were open and operating for the full 2025 fiscal year which are representative of the current prototype Restaurant under development. These Restaurants have been sorted into four groups based on the full fiscal year Gross Sales. Group 1 represents locations with at least \$2,880,000 in Gross Sales. Group 2 represents locations with less than \$2,880,000 and greater than \$2,260,000 in Gross Sales. Group 3 represents restaurants with less than \$2,260,000 and greater than \$1,720,000 in Gross Sales. Group 4 represents restaurants with less than \$1,720,000 in Gross Sales.

The information in the table is derived from our franchisee's sales reports and is unaudited and unverified.

Group No.	Average Gross Sales per Restaurant	Median Gross Sales per Restaurant	Total Number of Restaurants in Analysis	Number of Restaurants in Group Meeting or Exceeding the Average Sales Amount	Number of Restaurants in Group Meeting or Exceeding the Median Sales Amount	Highest Gross Sales in the Range	Lowest Gross Sales in the Range
1 (Gross Sales > \$2,880,000)	\$3,474,177	\$3,204,299	41	14	21	\$5,872,015	\$2,884,654

2 (Gross Sales From \$2,260,000 to \$2,880,000)	\$2,541,223	\$2,502,053	42	19	21	\$2,870,795	\$2,266,047
3 (Gross Sales From \$1,720,000 to \$2,260,000)	\$1,974,912	\$1,950,089	42	19	21	\$2,215,887	\$1,737,436
4 (Gross Sales < \$1,780,000)	\$1,418,412	\$1,506,057	41	28	20	\$1,715,138	\$534,738

In the aggregate, the highest Gross Sales amount for the Restaurants in the above table was \$5,872,015 and the lowest Gross Sales amount for the Restaurants in the above table was \$534,738. In the aggregate, Average Gross Sales for all 166 Restaurants was \$2,351,047 and Median Gross Sales for all 166 Restaurants was \$2,240,967.

Gross Sales consists of the total sales price of all food products (including take-out, drive-thru or catering) and all other products and services sold by the Slim Chicken's Restaurants, including discounts and excluding taxes collected directly from customers and paid to taxing authorities.

TABLE 2
ANALYSIS OF HISTORICAL GROSS SALES FOR
ALL FRANCHISED SLIM CHICKEN'S RESTAURANTS
THAT WERE NEWLY OPENED DURING FISCAL YEAR 2025

As noted above, 18 new franchised Restaurants opened in 2025. While we excluded these 18 Restaurants from the above Table 1 analysis since none of the 18 Restaurants were open and operating the entire 2025 fiscal year, 6 of these Restaurants were both open for the entire second half of the fiscal year and represent one of the two standard prototype Restaurants. These Restaurants were opened between January 6, 2025, and June 16, 2025 and therefore all 6 of these Restaurants operated for at least six months in fiscal year 2025. During the last six-month period of the 2025 fiscal year from June 30, 2024, to December 28, 2025, these 6 Restaurants averaged \$52,742 per week in Gross Sales per Restaurant for standard business weeks without holiday closures, with a median of \$46,840 per week in Gross Sales. The highest weekly Gross Sales for the 6 Restaurants was \$79,233, and the lowest weekly Gross Sales for the 6 Restaurants was \$31,739.

Written substantiation for the financial performance representations will be made available to the prospective franchisee upon reasonable request.

Some Slim Chicken’s Restaurants have sold this amount. Your individual results may differ. There is no assurance that you’ll sell as much.

Other than the preceding financial performance representation, Slim Chicken’s Development Company, LLC does not make any financial performance representations. We also do not authorize our employees or representatives to make any such representations either orally or in writing. If you are purchasing an existing outlet, however, we may provide you with the actual records of that outlet. If you receive any other financial performance information or projections of your future income, you should report it to the franchisor's management by contacting Matt Green, 234 E. Millsap Road, Fayetteville, Arkansas, 72703; Tel: (479) 935-4444, the Federal Trade Commission, and the appropriate state regulatory agencies.

**ITEM 20
OUTLETS AND FRANCHISEE INFORMATION**

**TABLE NO. 1
SYSTEMWIDE OUTLET SUMMARY FOR FISCAL YEARS 2023 TO 2025***

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the End of the Year	Net Change
Franchised**	2023	138	172	+34
	2024	172	196	+24
	2025	196	204	+8
Company-Owned***/**	2023	10	11	+1
	2024	11	11	+0
	2025	11	11	+0
Total Outlets	2023	148	183	+35
	2024	183	207	+24
	2025	207	215	+8

* Our 2025 fiscal year ended December 28, 2025. Our 2024 fiscal year ended December 31, 2024. Our 2023 fiscal year ended December 31, 2023. See Item 21 for more information on our fiscal year.

**We do not include any international franchised Restaurants in this Item 20.

***Company-owned Restaurants are operated by our affiliate Slim Chickens Restaurants, LLC and its subsidiaries.

**TABLE NO. 2
TRANSFERS OF OUTLETS FROM
FRANCHISEES TO NEW OWNERS (OTHER
THAN THE FRANCHISOR)
FOR FISCAL YEARS 2023 TO 2025**

State	Year	Number of Transfers
Florida	2023	0
	2024	5