

PROVISION	SECTION IN FRANCHISE AGREEMENT	SUMMARY
t. Integration/ merger clause	§ 25(a)	Only the terms of the Franchise Agreement and other related written agreements signed by the parties are binding (subject to applicable state law). Nothing in this or in any related agreement, however, is intended to disclaim the representations we made in the franchise disclosure document that we furnished to you.
u. Dispute resolution by arbitration or mediation	Not Applicable	
v. Choice of forum	§ 20(b)	Subject to applicable state law, the state and federal courts located in the United States District Court for the District of New Jersey, Newark Vicinage, or the state courts in Essex County, New Jersey. But see state specific amendments to the Franchise Agreement.
w. Choice of law	§ 20(a)	Subject to applicable state law, New Jersey law. But see state specific amendments to the Franchise Agreement.

ITEM 18
PUBLIC FIGURES

We do not use any public figure to promote our franchise.

ITEM 19
FINANCIAL PERFORMANCE REPRESENTATIONS

The FTC’s Franchise Rule permits a franchisor to provide information about the actual or potential financial performance of its franchised and/or franchisor-owned outlets, if there is a reasonable basis for the information, and if the information is included in the disclosure document. Financial performance information that differs from that included in Item 19 may be given only if: (1) a franchisor provides the actual records of an existing outlet you are considering buying; or (2) a franchisor supplements the information provided in this Item 19, for example, by providing information about possible performance at a particular location or under particular circumstances.

**ANALYSIS OF HISTORICAL GROSS SALES FOR 1 FRANCHISED CENTER
DURING CALENDAR YEAR 2025**

This analysis contains historical Gross Sales achieved by the one franchisee who operated their franchised MD Hyperbaric Center Location for the entire 2025 calendar year. Written substantiation for the financial performance representation will be made available to the prospective franchisee upon reasonable request.

The Gross Sales analysis was prepared based on the results of the single franchised MD Hyperbaric Center Location in Pennsylvania that was open and operating during the full calendar year ended December 31,

2025. This analysis excludes 3 additional franchised MD Hyperbaric Center Locations that were opened during calendar year 2025 and therefore were not open the entire 2025 calendar year.

The single franchised MD Hyperbaric Center Location in this analysis offers substantially the same products and services that our other franchised MD Hyperbaric Center Locations will offer and falls either within the permissible square footage range of the prototype center offered in this disclosure document (between 650 and 800 square feet) or just above/below the current permissible square footage range.

The single franchised MD Hyperbaric Center Location opened in September 2024.

The information contained in this analysis has not been audited.

Calendar Year 2025	
Number of Franchised MD Hyperbaric Center Locations	1
	Amount
Gross Sales (1)	\$359,531

- (1) Gross Sales consists of the total sales price of all hyperbaric services and all other products and services sold by the MD Hyperbaric Center, including discounts and excluding taxes collected directly from customers and paid to taxing authorities.

**ANALYSIS OF HISTORICAL GROSS SALES AND EBITDA INFORMATION FOR
1 COMPANY-AFFILIATED CENTER
DURING CALENDAR YEAR 2025**

This analysis contains historical Gross Sales and EBITDA information achieved by our affiliate in operating one company-affiliated MD Hyperbaric Center Locations in New York, New York. Written substantiation for the financial performance representation will be made available to the prospective franchisee upon reasonable request.

The Gross Sales and EBITDA analysis was prepared based on the results of the one company-affiliated MD Hyperbaric Center Location in New York, New York that was open and operating during the full calendar year ended December 31, 2025. This analysis excludes 7 additional company-affiliated MD Hyperbaric Center Locations, namely 1 company-affiliated MD Hyperbaric Center Location that was opened during calendar year 2024 but was closed for renovations for approximately 4 months during calendar year 2025 and 6 company-affiliated MD Hyperbaric Center Locations that were opened during calendar year 2025 and therefore were not open the entire 2025 calendar year.

The one company-affiliated MD Hyperbaric Center Location in this analysis offers substantially the same products and services that a franchised MD Hyperbaric Center Location will offer and falls either within the permissible square footage range of the prototype center offered in this disclosure document (between 650 and 800 square feet) or just above/below the current permissible square footage range.

The New York, New York company-affiliated MD Hyperbaric Center Location in this analysis is run by our Managing Member and Vice President, Dr. Martin J. O’Malley and has been in operation since December 2021. This company-affiliated MD Hyperbaric Center Location serves as a testing facility for

new marketing, sales, and other operational strategies for the MD Hyperbaric Franchise system and operates out of a first-floor medical office space in the Upper East Side of New York City.

Certain fees which this company-affiliated MD Hyperbaric Center Location does not incur (but which you must pay to us under the Franchise Agreement) and certain other differences between the costs of a franchised MD Hyperbaric Center Locations and an affiliate owned and operated MD Hyperbaric Center Location are reflected in the second chart below. See the below notes and statements for more information on these differences.

The information contained in this analysis has not been audited.

Calendar Year 2025	
Number of MD Hyperbaric Center Locations	1
	Amount
Gross Sales (1)	\$872,113
EBITDA (2)	\$310,793

Additional *estimated* expenses a franchised MD Hyperbaric Center Location would incur are set forth below in the following chart:

Calendar Year 2025		
	Amount	%
Royalties (3)	\$69,769	8.0%
Marketing (4)	\$17,442	2%
<i>(based on 2% of Gross Sales as required in calendar year 2024)</i>		
Average MD Hyperbaric Center Franchise Technology Fee (5)	\$3,000	\$250 per Accounting Period per MD Hyperbaric Center Franchise

- (2) Gross Sales consists of the total sales price of all hyperbaric services and all other products and services sold by the MD Hyperbaric Center, including discounts and excluding taxes collected directly from customers and paid to taxing authorities.
- (3) EBITDA consists of earnings before interest, taxes, depreciation, and amortization.
- (4) Royalties currently consists of 8.0% of Gross Sales as defined above.
- (5) Marketing consists of 2% of Gross Sales as defined above. The current Advertising Fund Contribution is 2% of Gross Sales.
- (6) MD Hyperbaric Center Franchise Technology Fee is an annual amount we set for each calendar year based on our then current estimated costs payable in installments each Accounting Period; currently \$250 per Accounting Period per MD Hyperbaric Center Franchise.

Some MD Hyperbaric Centers have sold and earned this amount. Your individual results may differ. There is no assurance that you'll sell or earn as much.

Other than the preceding financial performance representation, we do not make any financial performance representations. We also do not authorize our employees or representatives to make any such representations either orally or in writing. If you are purchasing an existing outlet, however, we may provide you with the actual records of that outlet. If you receive any other financial performance information or projections of your future income, you should report it to Christopher Neal at 1 Carter Road, West Orange, NJ 07052, telephone: 973-985-0739, the Federal Trade Commission, and the appropriate state regulatory agencies.

ITEM 20
OUTLETS AND FRANCHISEE INFORMATION

TABLE 1
SYSTEMWIDE OUTLET SUMMARY
FOR FISCAL YEARS 2023 TO 2025

Outlet Type	Year	Outlets at the Start of the Year	Outlets at the End of the Year	Net Change
Franchised	2023	0	0	0
	2024	0	1	+1
	2025	1	4	+3
Company-Owned*	2023	1	1	0
	2024	1	2	+1
	2025	2	8	+6
Total Outlets	2023	1	1	0
	2024	1	3	+2
	2025	3	12	+9

*We do not own or operate any MD Hyperbaric Center Locations ourselves. All company-affiliated MD Hyperbaric Center Locations described in this chart are operated by our affiliates.

TABLE 2
TRANSFERS OF OUTLETS FROM FRANCHISEES TO NEW OWNERS
(OTHER THAN THE FRANCHISOR)
FOR YEARS 2023 TO 2025

State	Year	Number of Transfers
None	2023	0
	2024	0
	2025	0
Total	2023	0
	2024	0
	2025	0